

Innovation at NTT Data

Vancouver

March 2021

#nttdoi #nttdata @NTTDATAServices

NTT Data Corporation NTT DATA Services Presenters



Ai Takebayashi

Manager, Planning Section,
Public Sector 2
NTT DATA Corporation

- Digital Strategy Office (DSO)
Leader for healthcare and life sciences
- Over 20 years of IT experience
- Professional focus on innovative business solutions



Paul Twigg

CTO – Canada
NTT DATA Services

- CTO in Canada at NTT Data, one of North America's largest IT services companies
- Over 20 years of IT experience
- Professional focus on innovative business solutions
- Leader in infrastructure and solution architecture design, including cloud technologies and innovative technologies



Michelle O'Keefe

Canadian Health Industry Lead
NTT DATA Services

- Over 20 years of IT experience, 18 in healthcare IT
- Professional focus on digital health solutions that improve the patient and provider experience, focusing on safety, quality, effectiveness, and innovation

300,000+

Professionals

\$107B

in annual revenue

88

Countries
& Regions

55th

Fortune
Global 500

Investing
\$3.6B
in R&D

Serves more than
85%
Fortune
Global 100



Title Sponsor
Since 2019

Global Strength of NTT Companies



NTT is one of the largest ICT companies worldwide with 120+ year heritage of innovation. Ranked one of the world's most valuable brands, it is the holding company for all NTT businesses worldwide, including NTT DATA.



Jun Sawada
CEO

133,000+

Professionals

\$20B

in annual revenue

50+

Countries

#9

Most valuable IT services brand



Trusted Global Innovator

NTT DATA

NTT DATA is a top 10 global business and IT services provider with business operations in more than 50 countries and regions. The parent of NTT DATA Services, the business was established in 1967 as the IT services arm of NTT, and became a public company in 1995.



Yo Honma
CEO

NTT DATA Group

The NTT DATA Group, comprising an organization that encompasses 225 cities in 53 countries and regions and approx. 133,000 people, is reinforcing its ability to provide support for global companies.

North America
Employees:
Approx. **16,800**

EMEA
Employees:
Approx. **32,300**

South America
Employees:
Approx. **12,900**

China
Employees:
Approx. **4,700**

Japan
Employees:
Approx. **38,700**

India
Employees:
Approx. **23,600**

APAC
Employees:
Approx. **4,000**

(As of March 31, 2020)

Healthcare in Canada

- Focus on patient-centred healthcare, moving towards full access to patients' own digital health record making standards and integration / consolidation a priority
- COVID-19 has enabled a rapid adoption of virtual care solutions

Challenges

Demand for health services not aligned with available supply, with inequities in rural/remote and vulnerable populations

Siloed healthcare systems struggle to provide continuity of care to patients

Increasing demand for:

Solutions aimed at prevention, chronic disease management, ageing in place

Consolidated and/or integrated health IT solutions to support continuity of care

Utilization of healthcare data to make evidence-supported decisions (care, policy, planning)

Healthcare in Japan

- Increasing demand for higher efficiency using IT due to staff shortage in medical/welfare field
- Healthcare data utilization will be promoted aiming at achieving healthy and long life

Challenges

Serious shortage of physicians

**Maintaining
sustainable social security system and
healthy and long life**

Increasing demand for:

Higher efficiency using IT






**Disease prevention and
health promotion**

**Utilization of healthcare data
(e.g. medical checkup, health
insurance claims)**






Healthcare in Japan - after COVID-19

- COVID-19 changed social needs and created new opportunities for IT industry.

Changes in social needs

-  **New**
Demand for contactless/remote services
-  **New**
Infection spread prevention
-  **New**
Vaccine development acceleration
-  **Speed up**
Medical systems under pressure
-  **Speed up**
“Data Health Reform” by government

New opportunities

- ▶ Rising demand for remote diagnosis/care 
- ▶ Monitor individual health status 
- ▶ Accelerating drug discovery with DX 
- ▶ Improving business efficiency with DX 
- ▶ Coordination among medical institutions and medical/health data utilization 

NTT DATA's Strategy

- In response to rising demand for higher efficiency, sophistication, and remote capability in medical field, NTT DATA will provide solutions to connect, gather, and analyze and utilize data.



Step1 Connect



Build foundation for data linkage by connecting medical networks

- Tele-ICU
- MD-TraC
- L-AXeS
- EDC
- ePrescription
- PhambieLINQ
- Medication delivery

Step2 Gather



Gather and integrate distributed data

- HDB
- Millennial medical record

Step3 Analyze & Utilize



Analyze and utilize data for sophistication of medical business, personalized medicine, collaboration with other industries, etc.

- Smart-ICU
- Diagnostic Imaging AI
- AI Hospitals

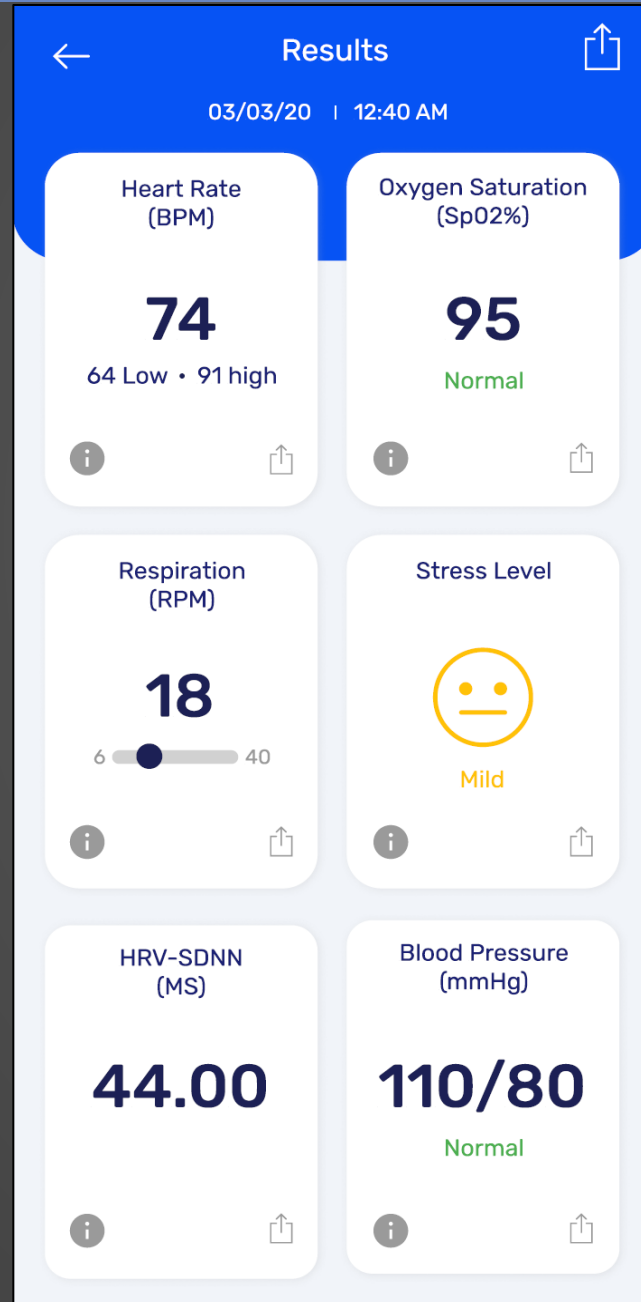
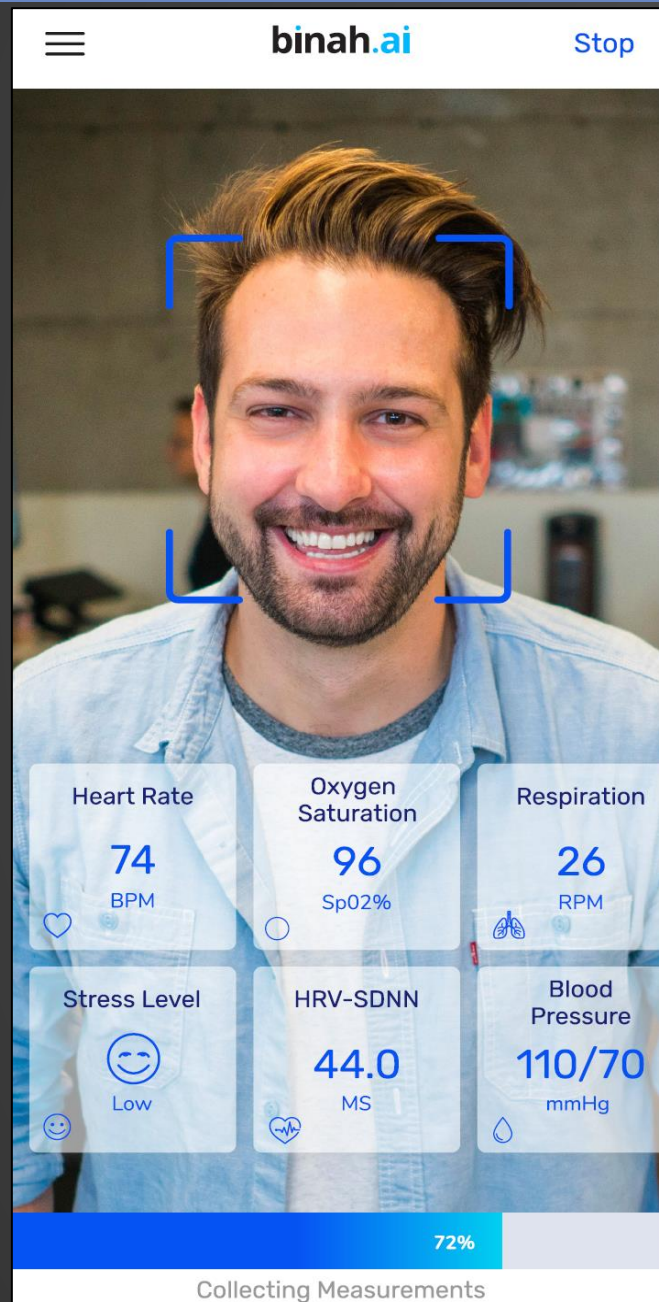


Legend

R%D

Commercialized

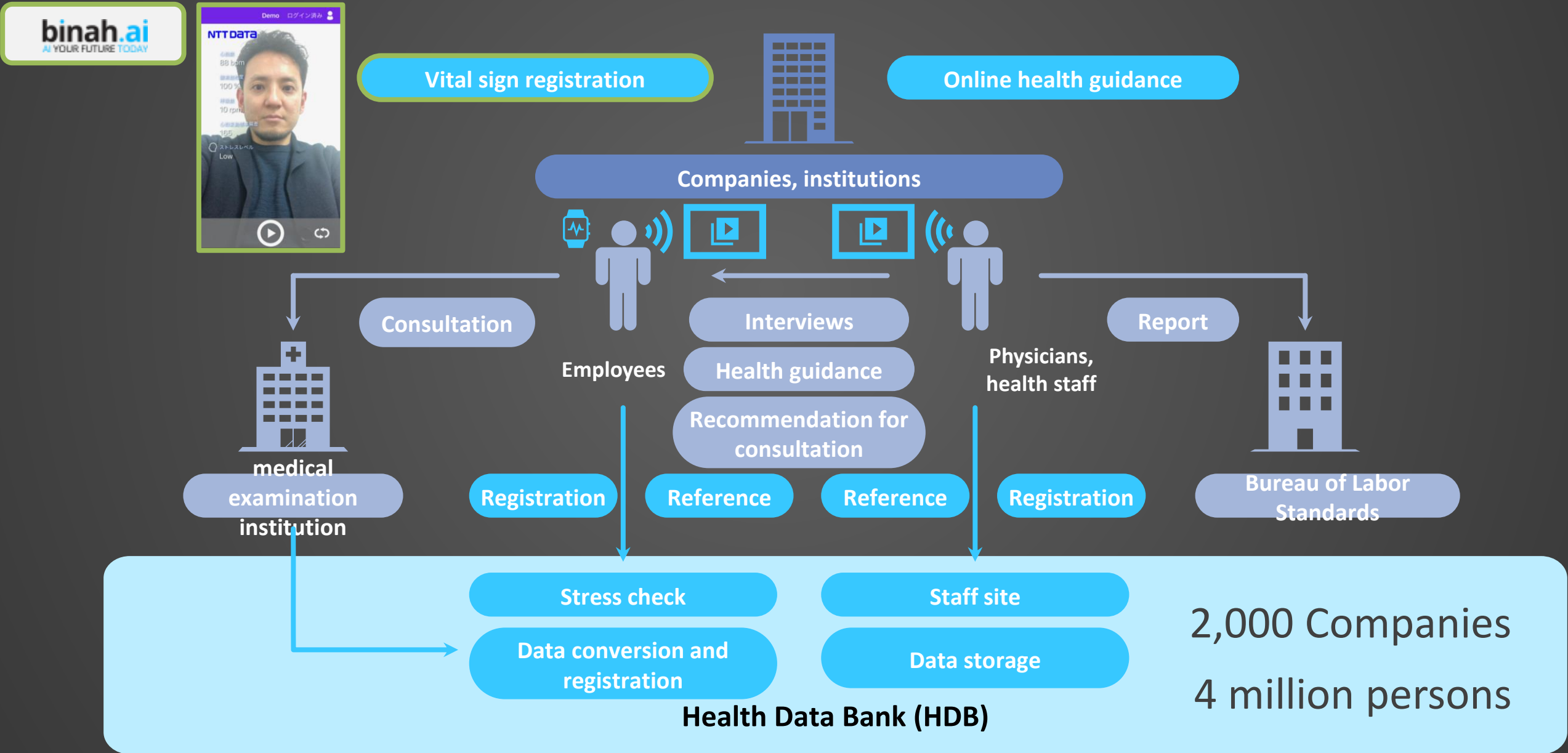
Winner of NTT DATA Open Innovation Contest 2019



Uses only the camera of the smartphone
Measures vital signs with medical grade accuracy

- Heart rate
- Heart Rate Variability (HRV)
- Oxygen saturation (SpO2)
- Breathing count
- Mental stress
- Blood pressure (planned)

Binah.ai integrated with NTT DATA's health management solution Health Data Bank (HDB)



A group of approximately ten skydivers in white jumpsuits are floating in a circle in the sky, holding hands. They are positioned above a city with a grid of streets and a river, with a bright sun in the upper right corner. The sky is a deep blue with scattered white clouds. The text "Let's create a future for digital healthcare together!" is overlaid in the center of the image in a white, bold, sans-serif font.

Let's create a future for digital healthcare together!



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thank you!



NTT DATA Services