

サウスカロライナ州の紹介



South Carolina
Department of Commerce

Just right for business.

U.S. 進出サポート



マーケットリサーチ

- 労働者リソース
- ビジネスコストの比較
- 現地サプライヤーリスト
- ビジネスインテリジェンス



拠点選択

- 企業の要望に応じて拠点探索サポート
- マンツーマンで拠点や現地案内



労働者プログラム

- 労働者育成
- 実習生育成サポート
- 大学・専門学校との繋がり
- 人材派遣サポート



コネクション

- 現地関係者の紹介
- 現地サービスプロバイダーの紹介
- 必要許可書の取得サポート



インセンティブ

- プロジェクトインセンティブの概要



基本情報



- 米国南東部
 - 面積：82,931平方キロメートル
 - 人口：514万人
 - ニックネーム：パルメットヤシの州
 - 直径1,000 マイル内に米国全人口の約66%にアクセス
 - 主な都市：コロンビア（首都）、グリーンビル、チャールストン（港）
-
- 海外企業：1,200を超える拠点
 - 35ヶ国からの投資
 - 1位：ドイツ、2位：日本

インフラストラクチャー

- チャールストン港は東海岸で最も効率的な港です
- 海運会社上位15の内13社がチャールストン港を寄港します
- 州内の一級鉄道2社と2つの内陸港湾が物流スピードを加速させています
- 内陸港湾のグリール港とディリオン港は17.2万以上のレールリフトを搭載しています
- チャールストン港では19.9万車以上が取り扱われています
- 2つの国際空港からアジアとヨーロッパ発の直行便が出ています
- ガソリン値は国平均の9%を下回ります



ビジネスアドバンテージ



建設費

全国平均より**10%**低い

Source: Marshall Valuation Service, July 2019



産業用電気代

全国平均より**12.3%**低い

Source: U.S. Energy Information Administration, 2020 YTD Average.



生活費

全国平均より**8.5%**低い

Source: United States Department of Commerce, Bureau of Economic Analysis, 2019



米国で

最も低い組合率

Sources: Union Membership and Coverage Database from the CPS (unionstats.com) 2019.



米国南東部で
2番目に低い平均賃金

Source: BLS OES May 2018



**在庫税と州の固定資産税
なし**



SC州のグローバルブランド



NA HQs, 8 tire plants, R&D,
est. 8,800 employees



OEM, S60 and future XC90
vehicles, est. 700 employees



Data Center, est. 110 employees



Final 787 Dreamliner assembly, research
and technology center, est. 7,000
employees



Optical instrument and lens
manufacturing, est. 1,000 employees



F-16 production line, maintenance
and repair, est. 500 employees



Passenger and light truck tire,
est. 1,700 employees



OEM, motor vehicle assembly for
the X series, est. 11,180
employees



Passenger and light truck tire,
2 tire plants, est. 1,700
employees



4 distribution centers, est.
3,200 employees



Liquid hand soap and deodorant
production, est. 300 employees



ATV and multi-utility vehicles (MUV)
manufacturing, est. 500 employees



Innovation by Chemistry

High-performance carbon fiber
production, est. 200 employees



Gas turbine + medical manufacturing,
est. 4,000 employees



Home appliance manufacturing and
customer service center, est. 1,200
employees



Lawn and garden equipment
manufacturing, est. 2,200
employees



OEM, Sprinter Van assembly,
est. 975 employees



Sports apparel distribution and customer
service center, est. 1,000 employees



BOSCH

Invented for life

Engine parts & hydraulic pumps
manufacturing, est. 4,000 employees



Coffee roasting plant,
est. 100 employees

The above logos are a sample of global brands that are located in South Carolina. Additional companies can be viewed [here](#).

外国籍企業の進出状況

外国直接投資

2011年以來

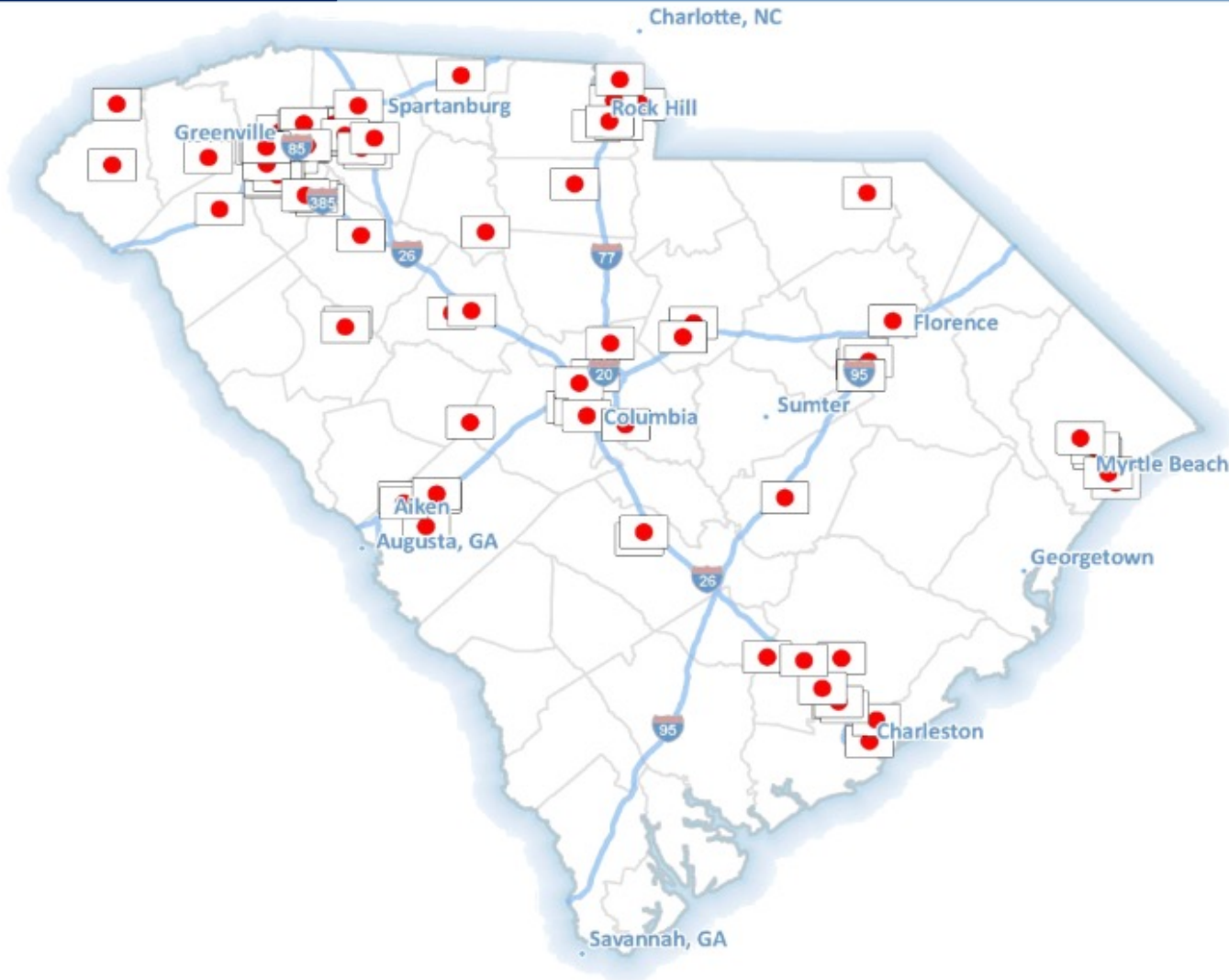
- 188億ドルの設備投資
- 48,000+雇用をもたらした
- 35ヶ国からの投資

結果的に現在：

- サウスカロライナ州で158,000人が国際企業の1,200を超える拠点で働いています



SC州の日経企業



'TORAY'

Innovation by Chemistry

High-performance carbon fiber production, est. 500 employees

Koyo

Ball and roller bearings, est. 1,300 employees

HONDA

ATV and multi-utility vehicles (MUV) manufacturing, est. 500 employees

JTEKT

Driveline and steering components, needle bearings, est. 400 employees

SHOWA DENKO

Graphite electrodes, est. 250 employees

FUJIFILM

One-time-use recyclable cameras and color photographic paper, est. 1,000 employees

AFL

Fiber optic products, est. 1,300 employees

AVX

Electronic capacitors, est. 800 employees

アケボノ

Motor vehicle brake systems, est. 800 employees

MITSUBISHI POLYESTER FILM

Silicone treated PET films, est. 600 employees

YH America South Carolina, LLC

Automobile power steering assemblies, est. 450 employees

BRIDGESTONE

Passenger and light truck tire manufacturer, est. 1,700 employees

成長産業



SC州航空宇宙産業の概要



- **400以上**の民間航空宇宙企業と**4つ**軍事航空施設
- **130,000以上**の人が航空宇宙関連企業に勤めています
- サウスカロライナ州は**航空機、宇宙船、部品輸出**で米国で**第3位**



SC州航空宇宙産業の概要



南東部の航空宇宙産業の中心に位置しています:

- Boeing, *Charleston, SC*
- Lockheed Martin, *Greenville, SC*
- Airbus, *Mobile, AL*
- Gulfstream, *Savannah, GA*
- Embraer, *Melbourne, FL*
- Honda Jet, *Greensboro, NC*
- Spirit AeroSystems, *Kinston, NC*

SC州の航空宇宙関連企業



Drilling machines for aerospace industry, est. 52 employees



High performance glass, astroquartz, carbon and specialty reinforcement woven fabrics, est. 300 employees



Hydraulic accumulator, est. 115 employees



Passenger transportation systems and distribution center, est. 157 employees



Nylon resin and plastics, est. 100 employees



Collins Aerospace

Precision machining, welding, coating, assembly, testing, est. 60 employees



Distribution and sales office for wheels and braking systems for aircraft, est. 3 employees



Engineering and automated assembly services, est. 15 employees



Turbocharger wheels, est. 99 employees



Production of aerospace bearings, est. 65 employees



Aircraft maintenance and repair, est. 11 employees



Manufactures EDM filter elements, est. 16 employees



Metal heat treating and specialty coatings, est. 6 employees



Aerospace MRO (maintenance repair & overhaul services), est. 125 employees



Boeing 737 Lip Skins and other components and assemblies



Aircraft component supplier

The above logos are a sample of the companies within the aerospace industry that are located in South Carolina. Additional companies can be viewed [here](#).

航空宇宙パートナーと産業サポート



- **SC Aerospace**は公的、私的、学術的、非営利セクターと接続することにより、SC州の航空宇宙クラスターの発展を支援します
- **University of South Carolina McNAIR Center**は航空宇宙にフォーカスした教育、研究、労働力開発をサポートしています
- SC州には**35を超える航空宇宙の教育や労働力トレーニングプログラム**があります

SC州自動車産業の概要

- **500以上**の自動車工場、サプライヤー、自動車関連企業が点在
- **全米1位(マーケットシェア21%)**の自動車輸出量
- 13のタイヤ工場があり、**全米1位(マーケットシェア37%)**の輸出量を支えます
- S.C.自動車関連の労働人口は**7万人を上回ります**



Yellow dots indicate tier 1 suppliers only for the automotive industry.



SC州の自動車関連会社



Metal stamping, est. 400 employees

ARRIVAL

Electric vehicle micro factory, est. 240 employees

SAGE

Automotive Interiors

Seating and trim, est. 1,700 employees



Two tire manufacturing facilities, est. 1,800 employees



PCR/LT tires for the replacement market and automakers, est. 300 employees

HONDA

ATV and MUV, est. 500 employees



Motor home chassis, est. 875 employees



BOSCH

Invented for life

Engine parts and hydraulic pumps, est. 4,000 employees



OEM, motor vehicle assembly for the X series, est. 11,180 employees



Body exteriors and structures, power and Vision, Seating Systems, est. 2,250 employees

bertrandt

Development solutions, est. 200 employees



OEM, Sprinter Van assembly, est. 975 employees



NA HQs, Eight tire plants, R&D, est. 8,800 employees



PROTERRA

Zero emission electric bus, est. 350 employees



OEM, S60 and future XC90 vehicles, est. 700 employees



Chassis, est. 330 employees



Land Rover restoration, est. 12 employees



Automotive interior components, 951 employees



Two tire plants, 1,800 employees



Steel cord for the tire industry, est. 230 employees

The above logos are a sample of the companies within the automotive industry that are located in South Carolina. Additional companies can be viewed [here](#).

自動車関連パートナーによる産業支援



- **South Carolina Automotive Council** はOEMと業界のサプライチェーン企業を連結させ、業界の発展を目指します



- **Clemson University's International Center for Automotive Research (CU-ICAR) や International Transportation Innovation Center (ITIC)** はサウスカロライナ州の自動車・モビリティ産業を活性化させる最先端の技術研究キャンパスや実験施設を備えております



- 現地の自動車サミットはサウスカロライナ州企業に業界サプライチェーンにおける情報提供、ネットワーキングや **B2B マッチメイキング** の機会を提供します

SC州の先端素材関連会社



HQ, Specialty chemicals, floor covering, performance and protective textile materials, and healthcare, est. 1,000 employees



Carbon fiber textiles, est. 20 employees



Composite structures for aerospace and defense, est. 106 employees



High performance glass, astroquartz, carbon and specialty reinforcement woven fabrics, est. 300 employees



Carbon fibers, Torlon® PAI (polyamide-imide) and specialty chemicals, est. 250 employees. Research and Innovation Center.



Carbon fiber manufacturing facility, est. 220 employees



Technical ceramic components and hermetically sealed components, est. 210 employees



High-performance carbon fiber production, est. 200 employees



strength in materials

HQ, glass fiber products for wind, automotive and aerospace industries, est. 731 employees



The Plastics Experts.

NA HQ, structured geomembranes, HDPE pipe fittings, needle punched nonwovens, est. 77 employees



Technical nonwovens, est. 57 employees



Glass fiber reinforcements, est. 182 employees



The above logos are a sample of the companies within the advanced materials industry that are located in South Carolina. Additional companies can be viewed [here](#).

先端素材関連による業界支援



- **Clemson Composites Center** は先端複合材料や重合体のアプリケーションエンジニアリング、フルスケール・プロトタイピング、および少量生産を提供しています
- **Composites Manufacturing Technology Center (CMTC)** 複合材料や先端材料の製造プロセスの改善に取り組んでいます
- **SC Fraunhofer USA Alliance** は応用研究の機会を提供し、メーカーと関連大学の提携を推進します



SCのアグリビジネス関連企業



Frozen prepared food and water bottling facility, est. 1,100 employees



Food processing, est. 1,090 employees



Fruit and vegetable canning, est. 1,100 employees



Turkey processing center, est. 2,500 employees



Coffee roasting plant, est. 100 employees



Wood pellets, est. 80 employees



6 Recycling facilities, est. 5,300 employees



Coffee roasting and packaging, est. 80 employees



Laminate flooring, est. 280 employees



Bread products, 2 production and distribution centers, est. 215 employees



Paper mill (except newsprint) 12 facilities, est. 1,900 employees



ARAUCO

2 Particle board and laminated board plants, est. 260 employees



Aromatic chemical products, est. 60 employees



OCEANA GOLD
HAILE OPERATION

Gold Mining facility, 500 employees



Georgia-Pacific

Corrugated, plywood, lumber, OSB and consumer products, 7 manufacturing plants, est. 1,100 employees



Biotech firm, est. 55 employees



Poultry processing, est. 160 employees



-FAMILY OWNED SINCE 1964-

Frozen food manufacturing, est. 1,100 employees

The above logos are a sample of the companies within the agribusiness industry that are located in South Carolina. Additional companies can be viewed [here](#).

アグリ関連パートナーによる業界支援

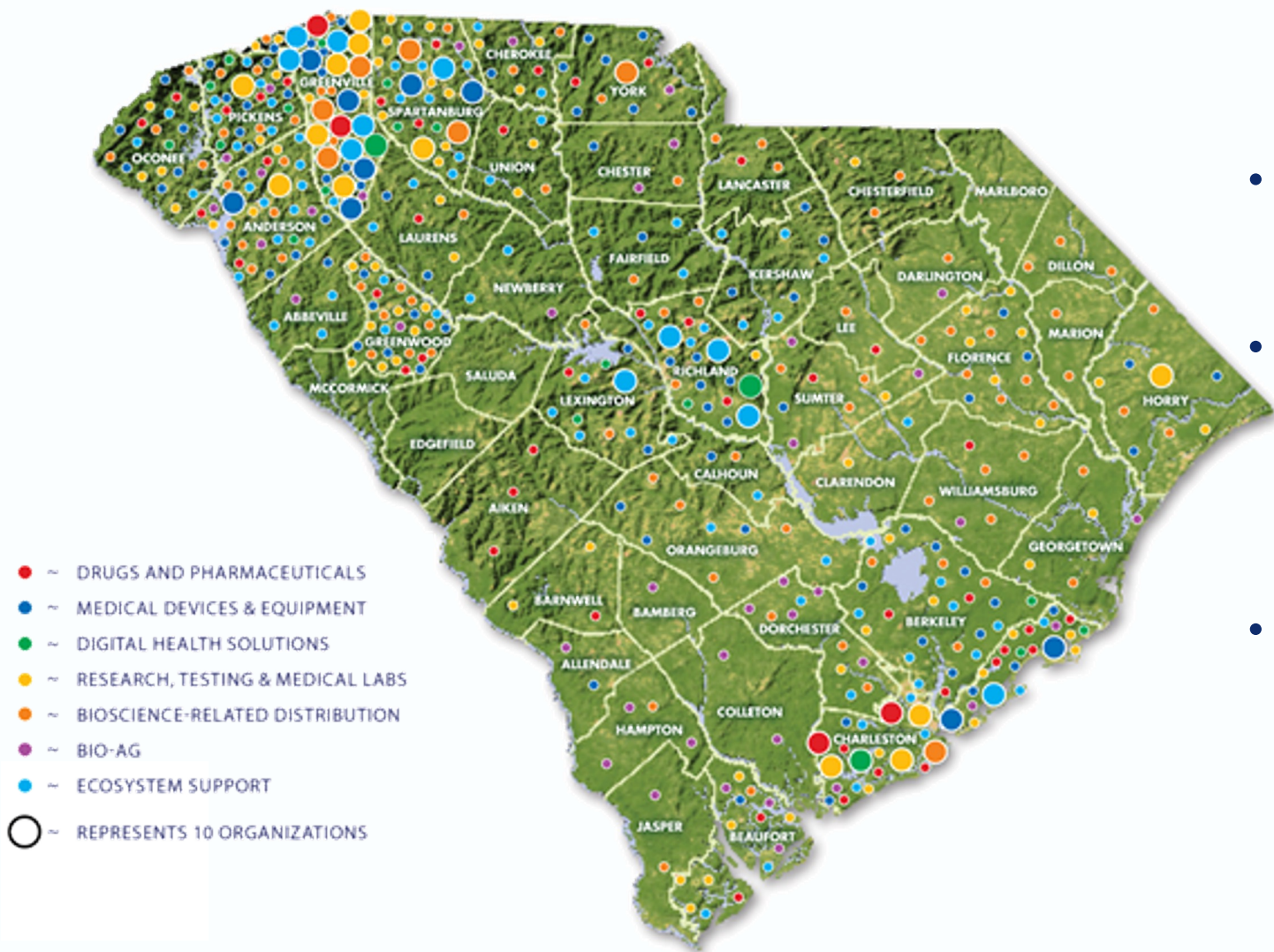


Food, Nutrition, and Packaging Science Department
College of Agriculture, Forestry and Life Sciences



- サウスカロライナ州商務省は **Forestry Commission and Department of Agriculture**(林業・農務省)と提携し、新規および既存の企業にリソースを提供しています
- **Agriculture Technology Campus**は企業のスペックに合う流通・共同梱包施設を提供しています
- サウスカロライナ州の高等教育機関は農業教育、森林学、食品包装学を専門とする学位プログラムに注力を入れています

ライフサイエンス業界の概要



- **800以上のライフサイエンス企業が**サウスカロライナ州に点在しています
- 当州は製薬メーカー、医療機器メーカー、化学研究所、農業関連企業、研究・医療機関、サービス業などのライフサイエンス企業が揃っています
- ライフサイエンスはサウスカロライナ州で最も成長している産業で労働人口と産業クラスターが共に増加傾向にあります

SCのライフサイエンス企業



Dietary supplements, OTC pharmaceuticals, est. 400 employees



Medical and surgical supplies, est. 230 employees



Supplements, R&D facility, est. 500 employees



Eyecare products, est. 500 employees



Pharmaceutical manufacturing, est. 120 employees



Orthopedic, est. 300 employees



Endotoxin and microbial detection products, R&D, est. 300 employees



Healthcare services and products, 3 SC facilities, est. 1,135 employees



Distribution of surgical gloves and wound care items, est. 55 employees



NA HQ, Temp. control packaging, est. 40 employees



Absorbable polymers and biomedical materials, R&D facility, est. 100 employees



Testing Kits and R&D facility, est. 150 employees



NA HQ, Disinfection and sterilization equipment for healthcare and pharmaceutical, est. 50 employees



Production of DHA Omega 3 fatty acids from algae, est. 230 employees



Pharmaceutical prep., est. 110 employees



High performance polymer tubing, HQ, 5 facilities, est. 860 employees



Pharmaceutical products, HQ, 2 facilities, est. 750 employees



Healthcare data, est. 200 employees



MILLIKEN HEALTHCARE PRODUCTS, LLC
HQ, Healthcare products, est. 7,000 employees



Now a Lonza Company
Hard gelatin capsules, 500 employees



Medical gloves, est. 25 employees



Nutritional supplements manufacturing, est. 350 employees



Face shield manufacturing, est. 85 employees



Hybrid Microelectronic components for pacemakers, est. 450 employees

The above logos are a sample of the companies within the life science industry that are located in South Carolina. Additional companies can be viewed [here](#).

ライフサイエンスパートナーによる業界支援

PRISMA
HEALTHSM

SCHA
SC HOSPITAL ASSOCIATION
A Better State of Health

 Greenwood
Genetic Center

 **MUSC**
Medical University
of South Carolina

 **SCBIO**



SOUTH CAROLINA
GOVERNOR'S SCHOOL
FOR SCIENCE
& MATHEMATICS



UNIVERSITY OF
SOUTH CAROLINA

CLEMSON
UNIVERSITY



 **SC FRAUNHOFER USA
ALLIANCE**

 SOUTH CAROLINA COUNCIL ON
COMPETITIVENESS  South Carolina
Department of Commerce  Fraunhofer
USA

- 全米科学財団と全米衛生研究所から**15億ドル(1,654億円)以上**の研究費を獲得し知識集約型経済の発展を進めています
- **SCBIO**、は州のライフサイエンス関連企業の発展・構築支援を目的としたライフサイエンス業界団体です
- **700以上の臨床試験**が州内で行われています

労働者育成と開発

Building the Pipeline



Higher Education



Training Development



ManuFirstSC



労働者育成サポート



RECRUITMENT | TRAINING
TRAINING SITE | TRAIN THE TRAINER
| CURRICULUM DEVELOPMENT



- 1961年に創設され、米国で最も歴史があり経験豊富な労働者訓練プログラムです
- 50年以上にわたり全米トップの経済開発育成プログラムとして認められています
- 合計28万人以上が受講
- 実習生の育成プロセスを開始するにあたって、企業はコンサルタントから無料で相談を受けれます



新規・拡大中の企業に該当するインセンティブ



2種類:

- 法廷 (statutory incentives)
- 裁量 (discretionary incentives)

4項目のインセンティブ:

- ロケーション
- 雇用創出
- 賃金
- 設備投資



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